

**DRAFT RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS' MEETING
OF THE COMPANY META ESTATE TRUST S.A. NO. []/26.11.2025**

The Ordinary General Meeting of Shareholders (“OGMS” or “Meeting”) of **META ESTATE TRUST S.A.**, a company established and operating under Romanian law, registered with the Trade Register under no. J2021004004401, CUI 43859039, with its registered office in Bucharest, District 1, 4-10 Munții Tatra St., 4th floor (hereinafter referred to as the “Company”),

Considering the following:

- A. The notice of the OGMS published in the Official Gazette, **Part IV no.2025** and in the Bursa newspaper edition dated **22.10.2025**
- B. The provisions of the Companies Law no. 31/1990, republished, as subsequently amended and supplemented, of the Law no. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented, of the Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented,
- C. The meeting is legally and statutorily convened on **26.11.2025**, at **10:00**, within the first call, in Bucharest, Sector 1, Str. Munții Tatra, no. 4-10, et. 4, by the presence of shareholders holding a number of [] shares with voting rights, representing []% of the total voting rights,

DECIDED

- 1. Approves/rejects the election of the meeting secretary, in the person of Ms./Mr. [].

This item is adopted with [] votes, representing []% of the total votes held by shareholders present or represented.

No. of votes cast: total = [] votes, of which: [] votes "for"; [] votes "against"; [] "abstentions"; [] votes "not cast".

- 2. Approves/rejects the distribution of dividends from the net profit for the financial year 2024 (profit allocated to reserves at the disposal of the Company by the resolution of the General Meeting of Shareholders of April 28, 2025), representing a gross dividend of RON 0.05/share, to the shareholders holding ordinary shares, in proportion to their shareholding in the class of ordinary shares (class A).

This item is adopted with [] votes, representing []% of the total votes held by shareholders present or represented.

No. of votes cast: total = [] votes, of which: [] votes "for"; [] votes "against"; [] "abstentions"; [] votes "not cast".

- 3. Approves/rejects the empowerment of the Chairman of the Board of Directors and the meeting secretary to jointly sign the resolutions of the OGMS.

This item is adopted with [] votes, representing []% of the total votes held by shareholders present or represented.

No. of votes cast: total = [] votes, of which: [] votes "for"; [] votes "against"; [] "abstentions"; [] votes "not cast".

4. Approves/rejects the empowerment of Mr. Gramanschi Bogdan, as Financial Director of Meta Estate Trust S.A., to carry out all necessary formalities and procedures in order to implement the resolutions adopted and to sign all necessary documents in relations with the competent Trade Register Office, the Official Gazette, the Financial Supervisory Authority, the Central Depository, the Bucharest Stock Exchange and any other institutions. Furthermore, Mr. Gramanschi Bogdan may delegate, in his turn, the task of carrying out the publicity and registration formalities to another person or a lawyer.

This item is adopted with votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total = votes, of which: votes "for"; votes "against"; "abstentions"; votes "not cast".

5. Approves/rejects the date of December 15, 2025 as the "Record Date" for the identification of shareholders, in accordance with the provisions of Article 87 of Law 24/2017 on issuers of financial instruments and market operations, republished, as amended and supplemented.

This item is adopted with votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total = votes, of which: votes "for"; votes "against"; "abstentions"; votes "not cast".

6. Approves/rejects the date of December 12, 2025 as "Ex-date", in accordance with the provisions of Art. 187 item 11 in conjunction with Art. 2 paragraph (2) letter (l) of Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented, issued by the Financial Supervisory Authority.

This item is adopted with votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total = votes, of which: votes "for"; votes "against"; "abstentions"; votes "not cast".

7. Approves/rejects the date of December 23, 2025 as the Payment Date, in accordance with the provisions of Art. 2 paragraph (2) letter h) and Art. 178 paragraph (2) and paragraph (4) of Regulation no. 5/2018.

This item is adopted with votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total = votes, of which: votes "for"; votes "against"; "abstentions"; votes "not cast".

This is the will of the Ordinary General Meeting of Shareholders of the Company, expressed by the valid vote in the meeting legally convened and held on 26.11.2025, for which reason this resolution is adopted and signed.

Chairman of the Shareholders' Meeting

Secretary

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